



Donation of Publicly-Traded Securities to the Victoria Foundation

Thank you for your interest in donating securities to the Victoria Foundation. A gift of publicly-traded securities, such as stocks, bonds or mutual funds, can be made to the Foundation. Transferring securities is very easy to do; simply follow these instructions:

1. Complete and deliver pages 2 and 3 to your broker or financial advisor in order to carry out your instructions with regard to making a gift of securities to the Victoria Foundation. You may need your broker's assistance to complete this form or if we can be of assistance to you, please call us at 250.381.5532.
2. Your broker should contact our custodian, RBC Dexia Investor Services Trust, and send both this form and the securities directly to them.
3. Once the securities have been transferred to the Foundation's brokerage account, RBC Dexia Investor Services Trust will advise us in writing of the receipt of the securities and the closing market value on the day the securities were received into our account.
4. We will issue an official receipt to you, for income tax purposes, for the value as determined by RBC Dexia Investor Services Trust.
5. It is the Foundation's policy that securities, once received by the Foundation, may be sold or added to the Foundation's investment account in accordance with the Foundation's investment policies.

Once again, we thank you for supporting our community. If you have any questions, please contact:

Louise MacDonald, Executive Administrator & Community Liaison
louise@victoriafoundation.bc.ca

Donation of Publicly-Traded Securities to the Victoria Foundation Brokerage Information

DATE: _____

TO: Delivering Firm (Donor's Broker) _____
Branch _____
Address _____
Name of Broker _____ Phone _____
Email _____ Fax _____

FROM: Name of Donor _____
Account # _____
Address _____
Phone _____ email _____

PLEASE TRANSFER THE FOLLOWING SECURITIES IN KIND TO THE BROKERAGE ACCOUNT OF THE VICTORIA FOUNDATION:

_____ shares of _____
(Number or dollar amount of shares) *(Name of security)*

_____ shares of _____
(Number or dollar amount of shares) *(Name of security)*

Securities for the benefit of the Victoria Foundation may be received into the following accounts:

CANADIAN SECURITIES
CUID: RTRA
Re: The Victoria Foundation
Account: 056570001

EURO SECURITIES
Euroclear, Brussels
Account #: 92282
Account: 056570001

U.S. SECURITIES
DTC #: 901
Agent #: 80901
T-Bills/Strips: ABA #: 021 000 018
Institution #: 53372
Account #: 298307
Account: 056570002

MUTUAL FUNDS
RBC Dexia Investor Services
Pooled/Mutual Fund Operations
RBC Dexia Investor Services Trust
77 King Street West, 7th Floor
Toronto, ON M5W 1P9
Account: 056570001

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Donor Direction

THIS TRANSFER IS A CHARITABLE DONATION TO THE VICTORIA FOUNDATION:

Charity/BN Number 13065 0898 RR0001

PLEASE DIRECT MY GIFT AS A:

Permanent Gift

To the Victoria Foundation - for the _____ Fund

Pass-Through Gift

Name of charitable organization _____

(As all grants must be approved by the Foundation's Board of Directors, pass-through gifts may take up to 30 days to reach the charitable organization.)

I wish the Victoria Foundation to inform the recipient charity of my impending gift.

ACKNOWLEDGEMENT OF MY GIFT

I wish to remain ANONYMOUS to the recipient charity.

I wish my grant to be in the name of _____ (Fund or personal name)

Donor's signature _____

Please fax a copy of page 2 and page 3 of this form to start the process for your donation:

A) To the Victoria Foundation at: 250.480.1129

Victoria Foundation Contact:

Sara Neely, Director of Philanthropic Services: sneely@victoriafoundation.bc.ca

AND

B) To our Custodian at: 1.866.615.0170

Custodian Contact:

Sam Prochilo

Client Service Manager, Investment Counsellor Services

RBC Dexia Investor Services Trust

1055 W Georgia Street, 6th Floor

Vancouver, BC V6E 3S5

Phone: 1.604.257.6061 Fax: 1.866.615.0170 sam.prochilo@rbcdexia.com